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**4 March 2026**

### **Rosebank Industries plc**

#### **Results of Retail Offer**

Rosebank is pleased to announce that, further to its announcement on 3 March 2026 (the "Retail Offer Announcement"), the Retail Offer launched yesterday has now closed, raising gross proceeds of approximately £7.7 million via the issue of 2,333,226 new Ordinary Shares at the Issue Price of £3.30 per share.

As set out in the Retail Offer Announcement, the Retail Offer is conditional on the approval of the shareholders of the Company of certain resolutions to be proposed at a general meeting of the Company to be convened for 11 a.m. on 23 March 2026, and the new Ordinary Shares to be issued pursuant to the Capital Raise (including the Retail Offer) being admitted to trading on AIM ("Admission"). Admission is expected to take place at 8:00 a.m. on 25 March 2026 (or such later date determined by the Company being no later than 16 April 2026).

The Retail Offer will not be completed without the Placing also being completed.

The Company will use the proceeds of the Retail Offer as working capital for the Group.

#### **Enquiries**

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Capitalised terms used but not otherwise defined in this announcement have the meanings given to them in the Retail Offer Announcement and the Company's announcement dated 3 March 2026 (the "Transaction Announcement"), unless the context provides otherwise.

The person responsible for arranging for the release of this announcement on behalf of Rosebank is Joff Crawford.

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The New Ordinary Shares have not been and will not be registered under the US Securities Act of 1933, as amended, and may not be offered or sold in the United States, absent registration or an applicable exemption from registration. The Company has no intention to register any part of the Capital Raise in the United States or make a public offering of securities in the United States.

The Retail Offer is offered in the United Kingdom under an exception from the prohibition on offers to the public contained in Schedule 1 of the Public Offers and Admissions to Trading Regulations 2024 (the "POATR"). There is no requirement for publication of a prospectus in connection with the Placing or the Retail Offer. The Retail Offer is not being made into any jurisdiction other than the United Kingdom.

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Certain statements in this announcement are forward-looking statements which are based on the Company's expectations, intentions and projections regarding its future performance, anticipated events or trends and other matters that are not historical facts. These forward-looking statements, which may use words such as "aim", "anticipate", "believe", "intend", "estimate", "expect" and words of similar meaning, include all matters that are not historical facts. These forward-looking statements involve risks, assumptions and uncertainties that could cause the actual results of operations, financial condition, liquidity and dividend policy and the development of the industries in which the Company's businesses operate to differ materially from the impression created by the forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. Given those risks and uncertainties, prospective investors are cautioned not to place undue reliance on forward-looking statements.

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Neither the content of the Company's website (or any other website) nor the content of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into or forms part of this announcement. The Retail Offer Shares to be issued or sold pursuant to the Retail Offer will not be admitted to trading on any stock exchange other than AIM.

No other documents or materials are incorporated into, or form part of this announcement.

**END**

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