



**7 May 2026**

**ROSEBANK INDUSTRIES PLC  
("ROSEBANK" OR THE "COMPANY" OR THE "GROUP")**

**AGM TRADING UPDATE**

**ECI TRADING IN LINE WITH FULL YEAR EXPECTATIONS; COMPLETION OF MW COMPONENTS AND  
CPM ACQUISITIONS ON TRACK**

Rosebank Industries plc announces the following trading update for the period of 1 January to 30 April 2026 ("the Period").

**ECI trading performance in the Period**

ECI has delivered a good performance in the first four months of the year and is trading in line with current full year market expectations.

- The Electrification & Industrial division has performed well with revenue up year-on-year, though this has been offset by a revenue decline in the Appliance & HVAC division - driven by the decision to exit certain low margin business and well-documented headwinds at global appliance and HVAC manufacturers
- ECI adjusted operating profit and margin are trending in line with current full year market expectations and up significantly year-on-year
- Good progress continues to be made on the initial 24-month restructuring programme and, as planned, the exit of costly working capital customer factoring and supplier finance arrangements has been completed
- Management continue to fully recover all tariffs incurred
- We continue to pursue an active pipeline of bolt-on acquisition opportunities for ECI while being cautious through this period of geopolitical uncertainty. We also see a pipeline of bolt-on acquisition opportunities for CPM's aftermarket business, and all three of MW Components' divisions

**MW Components and CPM**

- We expect to complete the acquisition of CPM next week and to complete the acquisition of MW Components a few weeks thereafter

## Admission to the Main Market

- As expected, Rosebank completed its admission to the Main Market of the London Stock Exchange on 1 May 2026. The Company anticipates inclusion in the next Quarterly Review of the FTSE 250 Index

### Simon Peckham, Chief Executive of Rosebank Industries plc, today said:

*“We are pleased with the performance of ECI which is in line with expectations and our acquisition plan. We also look forward to completing the acquisitions of MW Components and CPM. While mindful of the geopolitical backdrop, we continue to focus on operational improvement plans, and look forward with confidence, as a US-focused, diversified group of strong businesses.”*

ENDS

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