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1 May 2026

Rosebank Industries plc

(the "Company" or "Rosebank" and together with its subsidiaries, the "Group")

Admission to trading on the Main Market of the London Stock Exchange and AIM cancellation

Further to its announcement on 27 April 2026, the Company is pleased to announce that its entire issued ordinary share capital (the "Ordinary Shares") will be admitted to the equity shares (commercial companies) (the "ESCC") category of the Official List of the FCA (the "Official List") and to trading on the main market for listed securities (the "Main Market") of the London Stock Exchange (together, "Admission") at 8.00 a.m. today. Simultaneously, at 8.00 a.m. today, the Ordinary Shares will be cancelled from trading on AIM.

Rosebank is not raising any funds or offering any new Ordinary Shares in connection with Admission. Following Admission, the Ordinary Shares will continue to be registered with their existing ISIN of JE00BSBJ5M88 and SEDOL of BSBJ5M8. The Company's ticker symbol will continue to be ROSE following Admission.

On Admission, the total number of Ordinary Shares in issue will be 988,421,186. The Company does not hold any Ordinary Shares in treasury. Therefore, the total number of voting rights in the Company on Admission will be 988,421,186. This figure may be used by shareholders in the Company as the denominator for the calculation by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

The Company's shareholders should consult their own professional advisers regarding the consequences of Admission on their personal tax position.

Investec Bank plc is acting as Sponsor exclusively to the Company and no one else in connection with Admission.

Simon Peckham, Rosebank Chief Executive, said:

"We are pleased to deliver on our promise to shareholders and look forward to a long and successful journey on the Main Market."

Enquiries:

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Nothing in this announcement constitutes legal, financial, tax or other advice or takes into account the particular investment objectives, financial situation, taxation position or needs of any person.

This announcement includes statements that are, or may be deemed to be, 'forward-looking statements'. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms 'believes', 'estimates', 'plans', 'projects', 'anticipates', 'expects', 'intends', 'may', 'will', or 'should', or, in each case, their negative or other variations or comparable terminology. All forward-looking statements address matters that involve risks and uncertainties. Accordingly, there are or will be important factors that could cause the Group's actual results to differ materially from those indicated in these statements. Any forward-looking statements in this announcement reflect the Company's current views, intentions, beliefs or expectations with respect to future events and are subject to these and other risks, uncertainties and assumptions relating to the Group's operations, results of operations, growth strategy and liquidity. These forward-looking statements speak only as at the date of this announcement. Subject to any applicable obligations, the Company undertakes no obligation to update publicly or review any forward-looking statement, whether as a result of new information, future developments or otherwise.

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