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**3 July 2025**

**Rosebank Industries plc**

(the "Company" or "Rosebank")

**Admission of New Ordinary Shares**

Further to its announcement on 1 July 2025, Rosebank is pleased to announce that the admission of 386,607,653 New Ordinary Shares to trading on AIM, became effective at 8.00 a.m. on 3 July 2025 ("Admission").

Following Admission, Rosebank confirms that, in accordance with the provisions of the Disclosure Guidance and Transparency Rules of the FCA ('DTR'), its issued ordinary share capital comprises 406,607,653 Ordinary Shares. The Company does not hold any Ordinary Shares in treasury. Therefore, the total number of voting rights in the Company following Admission is 406,607,653. This figure may be used by Shareholders as the denominator for the calculation by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the DTRs. The New Ordinary Shares rank pari passu in all respects with the Existing Ordinary Shares.

Capitalised terms used in this announcement have the meanings given to them in the announcement of the Company on 6 June 2025, unless the context provides otherwise.

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The New Ordinary Shares have not been and will not be registered under the US Securities Act of 1933, as amended, and may not be offered or sold in the United States, absent registration or an applicable exemption from registration. The Company has no intention to register any part of the Capital Raise in the United States or make a public offering of securities in the United States.

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