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**27 April 2026**

**Rosebank Industries plc**

**(the "Company" or "Rosebank" and together with its subsidiaries, the "Group")**

**Publication of Prospectus**

Further to the announcement released on 15 April 2026, Rosebank is pleased to announce that the prospectus (the "Prospectus") in relation to the proposed admission of its entire issued ordinary share capital ("Ordinary Shares") to the equity shares (commercial companies) category of the Official List of the FCA and to trading on the Main Market of the London Stock Exchange (together, "Admission") has been published today.

It is expected that: (i) Admission will take place at 8.00 a.m. on 1 May 2026; and (ii) the Ordinary Shares will be cancelled from trading on AIM at 8.00 a.m. on 1 May 2026. The last day of trading in the Ordinary Shares on AIM is therefore expected to be 30 April 2026.

Rosebank does not intend to raise any funds or offer any new Ordinary Shares in connection with Admission. Following Admission, the Ordinary Shares will continue to be registered with their existing ISIN of JE00BSBJ5M88 and the Company's ticker symbol will continue to be ROSE.

Shareholders should consult their own professional advisers regarding the consequences of Admission.

The Prospectus has been approved by the FCA and is available to view on Rosebank's website at: <https://www.rosebankindustries.com/>. A copy of the Prospectus will be submitted to the National Storage Mechanism and will be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

**Enquiries:**

**Rosebank**

Simon Peckham, Chief Executive  
Matthew Richards, Group Finance Director

**Via Montfort Communications**

+44 7739 701 634 / +44 7921  
881 800

**Montfort Communications**

Nick Miles, Charlotte McMullen

**Investec Bank plc**

**(Nominated Adviser, Sponsor, and Joint  
Corporate Broker)**

Carlton Nelson, Christopher Baird, Charlotte Young

+44 (0) 20 7597 5970

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Nothing in this announcement constitutes legal, financial, tax or other advice or takes into account the particular investment objectives, financial situation, taxation position or needs of any person.

This announcement includes statements that are, or may be deemed to be, 'forward-looking statements'. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms 'believes', 'estimates', 'plans', 'projects', 'anticipates', 'expects', 'intends', 'may', 'will', or 'should', or, in each case, their negative or other variations or comparable terminology. All forward-looking statements address matters that involve risks and uncertainties. Accordingly, there are or will be important factors that could cause the Group's actual results to differ materially from those indicated in these statements. Any forward-looking statements in this announcement reflect the Company's current views, intentions, beliefs or expectations with respect to future events and are subject to these and other risks, uncertainties and assumptions relating to the Group's operations, results of operations, growth strategy and liquidity. These forward-looking statements speak only as at the date of this announcement. Subject to any applicable obligations, the Company undertakes no obligation to update publicly or review any forward-looking statement, whether as a result of new information, future developments or otherwise.

Investec Bank plc ("Investec") is authorised by the Prudential Regulation Authority (the "PRA") and regulated in the UK by the PRA and the Financial Conduct Authority (the "FCA"). Investec is acting exclusively for the Company and no one else in connection with Admission. It will not regard any other person (whether or not a recipient of this announcement) as its client in relation to Admission and will not be responsible to anyone other than the Company for providing the protections afforded to its clients nor for giving advice in relation to Admission or any transaction

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